# **CubeDrive:**

# dynamic CRM with Customization and Efficiency

Empower Your Business with Dynamic Solutions

## Introduction

CubeDrive provides a dynamic CRM solution that enables businesses to create custom applications and automate document generation without needing software developers.



## **Key Features**

#### Custom Application Creation

Drag-and-Drop Interface: CubeDrive's intuitive drag-and-drop interface removes the complexity of application development, allowing users to build custom CRM applications tailored to their unique business processes without any coding knowledge. Users can easily select various elements such as text fields, checkboxes, and dropdown menus to create forms that capture all necessary data.

### Document Generation

Automated Document Workflow: With CubeDrive, generating documents such as contracts, invoices, and reports becomes automated and error-free. The platform allows users to design document templates that automatically populate with data from the CRM, ensuring consistency and saving significant time compared to manual document creation.

#### Excel File Conversion

Real-Time Online Sheets: CubeDrive enables the seamless conversion of traditional Excel files into dynamic online sheets. This feature allows multiple team members to view and edit the same document simultaneously, ensuring that all changes are instantly reflected for everyone involved, thus enhancing collaboration and data accuracy.

#### Workflow Automation

Business Logic Integration: Users can incorporate complex business logic into their CRM applications through CubeDrive's workflow automation features. This capability allows for the automation of tasks such as lead assignment, sales alerts, and follow-up reminders based on specific triggers and conditions, streamlining operations and reducing the potential for human error.

### **Benefits**

#### Increased Efficiency

Streamlined Operations: CubeDrive consolidates CRM tasks—custom app creation, document automation, workflow integration—into one platform, boosting efficiency and freeing teams to focus on core activities.

Rapid Deployment: With an intuitive interface, CubeDrive allows quick CRM setup, transforming concepts into operational systems rapidly and improving ROI.

#### Enhanced Customization

Tailored Solutions: CubeDrive offers flexible CRM customization to meet specific business needs, supporting bespoke applications that grow with your company.

Scalability: Suitable for any business size, CubeDrive's platform is adaptable, ensuring optimal CRM practices across various organizational scales.

#### Collaboration and Accessibility

Real-Time Collaboration: Convert Excel to online sheets for simultaneous editing, enhancing team cohesion and efficiency.

Anywhere Access: Cloud-based CubeDrive ensures CRM access anytime, anywhere, essential for distributed teams and flexible work setups.

#### Data-Driven Decision Making

Insights and Analytics: Utilize CubeDrive's analytics for strategic insights from CRM data, aiding informed decisions and performance improvements.

Data Security: CubeDrive's stringent security measures protect sensitive information, ensuring data integrity and regulatory compliance.

## **Pricing and Plans**

CubeDrive offers a tiered pricing structure to accommodate businesses of various sizes and needs.

#### Free Plan

Users: Up to 3

Features: Includes basic features such as form creation and document generation, with limited storage and support.

Price: \$0

#### Professional Plan

Users: Starts with 10 users

Features: Access to advanced features including workflow automation, API integration, enhanced security options, and priority support. Increased storage capacity.

Price: Starting at \$10/user/month

## Enterprise Plan

Customization: Tailored solutions for large organizations or specific industry needs.

Features: Includes all Professional Plan features plus custom integrations, dedicated support, unlimited storage, and comprehensive training sessions.

Price: Custom pricing based on the organization's requirements.

#### Non-profit plan

For Non-profit organization, please contact us for better rate.

## **Getting Started**

Sign-Up Process: Please use the following link to signup system.

CUBEDRIVE Login

# **Contact Information**

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