

Life Sciences Innovation Fund (LSIF)

ONTARIO'S LEADING LIFE SCIENCES PRE-SEED INVESTMENT FUND



Life Sciences Innovation Fund

Overview

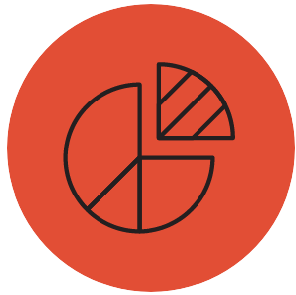
Our investments drive Canadian business development, economic growth, and scalable impact across the human health-related life sciences and healthcare technologies sectors.

The Life Sciences Innovation Fund [LSIF] provides direct investment into an early-stage Ontario-based company with competitive IP addressing unique Human Health Life Sciences sectorial challenges.

The objective of LSIF is to de-risk investments and attract private-sector capital to help scale made-in-Ontario solutions for global markets.

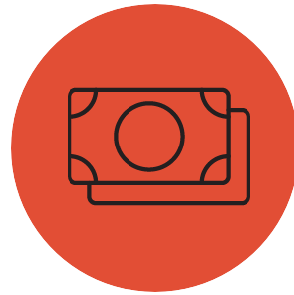


Our Investment Criteria



SECTORS

Human Health-related Life Sciences with a minimum addressable market size of \$100M.



FUNDING

Investment up to \$500K at the pre-seed and seed stages.



GEOGRAPHY

Companies that are headquartered and predominantly located within the Province of Ontario.

Current company headcount must be >50% located in Ontario (not projected).



STAGE

Investing in early-stage company with competitive IP from the conceptual stage through commercialization



For details on the OCI lifetime funding limit, please refer to— <https://www.oc-innovation.ca/programs>.



Looking for Start-ups that (Eligibility Criteria):

- Incorporated for no more than five years (Ontario or Canadian for-profit incorporation) and have principal operations in Ontario.
- Have raised less than \$3 million from third-party capital.
- Seeking to raise Pre-Seed and Seed investments (total round sizes range from \$1 to \$5 million).
- Ontario-based accredited investors should be part of the investment round.

Note: OCI Ready for Market (R4M) portfolio companies are not eligible for investment via the Life Sciences Innovation Fund (LSIF) and the reverse also applies.



Location

- LSIF is a Pan-Provincial Fund, serving the entire province of Ontario.



INTERESTED?

Complete an interest form to indicate your company's interest in the Life Sciences Innovation Fund (LSIF).

Investing in high-calibre Entrepreneurs



LIFE SCIENCES INNOVATION FUND (LSIF)

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